**INTEREST RATES MARKET NOTICE**

**Date: 29 July 2016**

**Subject:** New Financial Instrument Listing

***(CONSOLIDATED INFRASTRUCTURE GROUP LIMITED –“CIG10; CIG11; CIG12”)***

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The JSE Limited has granted a listing to **CONSOLIDATED INFRASTRUCTURE GROUP LIMITED** on Interest Rate Market with effect from 29 July 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CIG10

**Nominal Issued** R 19,000,000.00

**Issue Price** 100%

**Coupon** 10.35% (3 Month JIBAR as at 29 July 2016 of 7.350% plus 300 Bps )

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 July 2019

**Books Close Date(s)** 24 October to 29 October; 24 January to 29 January; 24 April to 29 April; 24 July to 29 July, in each year until the redemption date

**Interest Payment Date(s)** 29 October 2016, 29 January, 29 April and 29 July

**Last Day to Register** By 17:00 on23 October 2016, 23 January, 23 April or 23 July

**Issue Date** 29 July 2016

**Date Convention** Following

**Interest Commencement Date** 29 July 2016

**First Interest Payment Date** 29 October 2016

**ISIN No.** ZAG000138363

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CIG10%20Pricing%20Supplement%2020160729.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CIG10%20Pricing%20Supplement%2020160729.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CIG11

**Nominal Issued** R 147,000,000.00

**Issue Price** 100%

**Coupon** 10.62% (3 Month JIBAR as at 29 July 2016 of 7.350% plus 327 Bps )

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 July 2020

**Books Close Date(s)** 24 October 2016 to 29 October; 24 January to 29 January; 24 April to 29 April; 24 July to 29 July, in each year until the redemption date

**Interest Payment Date(s)** 29 October 2016, 29 January, 29 April and 29 July

**Last Day to Register** By 17:00 on23 October 2016, 23 January, 23 April or 23 July

**Issue Date** 29 July 2016

**Date Convention** Following

**Interest Commencement Date** 29 July 2016

**First Interest Payment Date** 29 October 2016

**ISIN No.** ZAG000138371

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CIG11%20Pricing%20Supplement%2020160729.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CIG11%20Pricing%20Supplement%2020160729.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CIG12

**Nominal Issued** R 179,000,000.00

**Issue Price** 100%

**Coupon** 11.05% (3 Month JIBAR as at 29 July 2016 of 7.350% plus 370 Bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 July 2021

**Books Close Date(s)** 24 October 2016 to 29 October; 24 January to 29 January; 24 April to 29 April; 24 July to 29 July, in each year until the redemption date

**Interest Payment Date(s)** 29 October 2016, 29 January, 29 April and 29 July

**Last Day to Register** By 17:00 on23 October 2016, 23 January, 23 April or 23 July

**Issue Date** 29 July 2016

**Date Convention** Following

**Interest Commencement Date** 29 July 2016

**First Interest Payment Date** 29 October 2016

**ISIN No.** ZAG000138389

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CIG12%20Pricing%20Supplement%2020160729.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CIG12%20Pricing%20Supplement%2020160729.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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